



**NOTICE  
n. 375**

**April 11, 2018**

**EuroTLX**

Sender: **EuroTLX SIM**

Target Company: ---

Object: **DECLARATION OF ADMISSIBILITY OF FINANCIAL INSTRUMENTS ISSUED ON  
THE BASIS OF A PROGRAMME**

Text

EuroTLX informs that, with measure n. 364 dated 11.04.2018, has decided the admissibility to trading of the following financial instruments:

- “Discount Securities”**
- “Bonus Securities”**
- “Bonus Cap Securities”**
- “Reverse Bonus Cap Securities”**
- “Top Securities”**
- “Closed End Securities”**
- “Closed End Leverage Securities”**





- “Open End Securities”**
- “Open End Leverage Securities”**
- “Express Securities”**
- “Express Plus Securities”**
- “Express Securities with Additional Amount”**
- “Reverse Convertible Securities”**
- “Barrier Reverse Convertible Securities”**
- “Express Barrier Reverse Convertible Securities”**
- “Cash Collect Securities”**
- “Sprint (Cap) Securities”**
- “Double Bonus Securities”**
- “Bonus Plus Securities”**
- “Twin Win Securities (with final closing Barrier observation)”**
- “Twin Win Securities (with continuous Barrier observation (intra day))”**
- “Twin Win Cap Securities (with final closing Barrier observation)”**
- “Twin Win Cap Securities (with continuous Barrier observation (intra day))”**
- “Express Twin Win Securities”**
- “Express Twin Win Cap Securities”**

to be issued, by UniCredit Bank AG, on the basis of the prospectus “*UniCredit Bank AG - Base Prospectus for the issuance of Securities with Single Underlying without capital protection*” approved by BaFin (Bundesanstalt fuer Finanzdienstleistungsaufsicht) on February 09, 2018 and passported to CONSOB on February 12, 2018.



**London**  
Stock Exchange Group